Purpose

The purpose of the paper is to provide a quarterly update on Ministry performance with interim year-end results for financial and non-financial performance reporting against agreed 2018/19 Budget standards.

Summary

The attached Ministry of Education 2018/19 Fourth Quarter Report (Appendix A) provides interim year-end results for financial and non-financial performance reporting against agreed Budget standards for 2018/19. All performance measures and financial results are provisional and may change as the Annual Report and audit processes are completed for 2018/19.

As agreed with the last quarterly report (METIS 1189085), we have not provided a full Quarter Four narrative report on progress given this will be included in the Ministry’s draft Annual Report which will come to you for review in September 2019.

As at 30 June 2019, we forecast that the Ministry would achieve 69 of our 88 performance measures. Explanations on variances are set out on pages 3 to 7 for Vote Education and page 11 for Vote Tertiary Education.

The year-end results for the Ministry’s Output Plan Only measures are also provided for you in Appendix B.

The provisional financial results for the year to 30 June 2019 show:

- Total Vote Education expenditure was under budget by $92.9 million (0.8%)
- Total Vote Tertiary Education expenditure was under budget by $35 million (1.0%).

1
Recommended Actions

The Ministry of Education recommends that you:

a. **note** the attached Ministry of Education 2018/19 Fourth Quarter Report (Appendix A)  
   Noted

b. **note** all results are provisional and may change as the Annual Report and year-end audit process is completed for 2018/19  
   Noted

c. **note** the year-end results for the Ministry’s Output Plan Only Measures (Appendix B)  
   Noted

d. **note** a draft of the Ministry of Education Annual Report 2019 and associated Non-Departmental reports will be provided to you in early September  
   Noted

e. **agree** to the proactive release of the attached Ministry of Education 2018/19 Fourth Quarter Report (Appendix A).  
   Release/Not release

Emily Fabling  
Deputy Secretary  
Strategy, Planning and Governance  
Ministry of Education  
26/08/2019

Hon Chris Hipkins  
Minister of Education  
11/7/2019
Education Report: Ministry of Education 2018/19 Fourth Quarter Report (1 April to 30 June 2019)

Background

1. We formally report four times a year on progress in relation to the deliverables set out in the Output Plan, along with spending against budget.

2. The intent of the quarterly report is to provide a record of performance for the quarter but also highlight any key issues or opportunities for discussion. Performance measures are reported on an exceptions basis. Typically we are asked to provide copies of the quarterly report to Select Committee as part of the Annual Review process and it is intended that the document is proactively released.


Quarterly Performance Information

4. The 2018/19 Fourth Quarter Report as set out in Appendix A provides an update on:
   - Vote Education (pages 2 to 7) and Vote Tertiary Education (page 11) performance measures, reporting on an exceptions basis
   - Departmental and non-departmental expenditure to 30 June 2019 for Vote Education (pages 8 to 10) and Vote Tertiary Education (pages 12 to 13).

5. Over the quarter, we focused on delivering on the Education Work Programme and your priorities, including:
   - obtaining Cabinet agreement in-principle to key changes to strengthen the National Certificate of Educational Achievement, and commenced the design and implementation phase
   - obtaining Cabinet agreement to the Learning Support Action Plan
   - supporting Budget 19 development and numerous announcements, including on Te Hurihanganui and the National Education Growth Plan
   - achieving settlement of the Primary Teachers’ Collective Agreement, Area School Teachers’ Collective Agreement and Secondary Teachers’ Collective Agreement
   - delivering the School Leavers’ Toolkit, a school-facing website, and initial tranche of content
   - the Associate Education Minister (Māori Education) launching both Te Ahu o te Reo Māori and Te Kawa Matakura in April 2019.
Interim Year-end Results

6. All performance measures and financial results are provisional and may change as the Annual Report and audit processes are completed for 2018/19.

7. As at 30 June 2019, we forecast that the Ministry would achieve 69 of our 88 performance measures. Explanations on variances are set out on pages 8 to 10 for Vote Education and page 11 for Vote Tertiary Education. These results may change as final year end data is finalised for all measures.

8. The Ministry’s Annual Report 2019 will report on all Estimates performance measures the Ministry is responsible for and includes reporting on asset measures, required for the Treasury’s Investor Confidence Rating.

9. The Ministry has a small set of Output Plan Only measures that are reported to you for information but do not need to be included in the Ministry’s Annual Report. Year-end results for those measures are provided in Appendix B.

10. The provisional financial results for the year to 30 June 2019 show:
   - Total Vote Education expenditure was under budget by $92.9 million (0.8%)
   - Total Vote Tertiary Education expenditure was under budget by $35 million (1.0%).

Next Steps

11. In early September we will provide a briefing with:
   - the draft Ministry of Education Annual Report 2019 for your review on a no surprises basis
   - Vote Education and Vote Tertiary Education Non-departmental Appropriations Reports for your approval. Pursuant to Section 19B of the Public Finance Act 1989, the Minister of Education is required to present reports about certain non-departmental appropriations supplied to the Crown. These reports are appended to the Ministry of Education’s Annual Report 2019 for the purpose of tabling in the House.

12. All three reports are due to be tabled in the House and published by 18 October 2019.

Enclosures:
Appendix A: Ministry of Education 2018/19 Fourth Quarter Report
Appendix B: Output Plan Only Measures

## Output Plan Only Performance Results

### Vote Education: Multi-Category Appropriations

#### M02 Outcomes for Target Student Groups

<table>
<thead>
<tr>
<th>Output Plan Ref</th>
<th>Performance Measure</th>
<th>Performance Standard 2018/19</th>
<th>Actual Performance 2018/19</th>
<th>Performance 2017/18</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>M02-10</td>
<td>Percentage of schools audited annually that provide appropriate English for Speakers of Other Languages (ESOL) support programmes for students.</td>
<td>At least 95%</td>
<td>99%</td>
<td>97%</td>
<td>Achieved</td>
</tr>
<tr>
<td>M02-11</td>
<td>Percentage of students enrolled in school or engaged in employment training while supported by the Intensive Wraparound Service.</td>
<td>80%</td>
<td>96%</td>
<td>92%</td>
<td>Achieved</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Output Plan Ref</th>
<th>Output Indicator</th>
<th>Forecast 2018/19</th>
<th>Actual Performance 2018/19</th>
<th>Performance 2017/18</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>M02-18</td>
<td>Number of schools participating in the School-Wide framework</td>
<td>800</td>
<td>984</td>
<td>919</td>
<td>Achieved</td>
</tr>
<tr>
<td>M02-19</td>
<td>Number of students supported with Assistive Technology</td>
<td>1,120</td>
<td>2,049</td>
<td>1,980</td>
<td>Achieved</td>
</tr>
<tr>
<td>M02-20</td>
<td>Number of students supported through the intensive wraparound service</td>
<td>335</td>
<td>369</td>
<td>360</td>
<td>Achieved</td>
</tr>
<tr>
<td>M02-21</td>
<td>Number of responses to Traumatic Incidents</td>
<td>60</td>
<td>273</td>
<td>216</td>
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## Output Plan Only Performance Results

### Vote Education: Multi-Category Appropriations

#### M02 Outcomes for Target Student Groups

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<td>52%</td>
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