



Guidelines for the Appointment of Area School Principals to the Community Leadership role¹

These guidelines provide advice about the Community of Schools/Learning Leadership role ('the role') and have been agreed by the Ministry of Education (Ministry), PPTA, NZEI, and NZSTA.²

This role is intended to contribute to raising student achievement through support for professional learning within a Community³.

The role also expands on career opportunities by supporting principals and other senior leaders to use and develop their professional leadership skills across a collaborative Community.

The establishment of the role follows the advice of the Sector Working Party established as part of the Investing in Educational Success initiative (IES) with subsequent negotiations between the Ministry of Education and PPTA in 2014 and between the Ministry of Education and NZEI in 2015, following its 'Joint Initiative' process.

The terms and conditions applying to the role are contained in the 2016 Area Schools Principals' Collective Agreement (ASPCA) variation and include:

- a time allowance of 0.4 FTTE to the employing board to enable the appointee to fulfil the functions of the role
- a salary allowance of \$30,000 per annum while the appointee holds the role or
- a salary allowance of \$25,000 per annum while the appointee holds the role and is supported by up to two other school leaders holding leadership expertise payments of \$2,500 each
- \$1,000 per annum for the school to support Community level induction and networking programmes.

The new role will be available in the first instance to principals employed in schools that join an approved Community.

Agreement to these guidelines is subject to their ratification by NZEI and PPTA members as part of the settlement of the ASPCA 2016 variation

¹ Schools may have a different title for this role.

² Employing boards are expected to ensure that appointments to the role are consistent with these guidelines.

³ References in these guidelines to 'Community' mean 'Community of Schools' and 'Community of Learning'.

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Background

The establishment of this role follows the recommendations made by the 2014 IES Working Group. One of the aims is to broaden the range of career options available to principals and other senior leaders and teachers to assist with the recruitment of graduates and promote the retention of experienced teachers who wish to focus on providing leadership in professional teaching practice.

The Community Leadership role

The introduction of this role is intended to provide additional and complementary support to a Community rather than to replace existing arrangements or positions.

The core function of the role is to provide leadership in supporting, facilitating, promoting and implementing the work of the Community to achieve shared achievement objectives.

The purpose of the role includes:

- offering leadership in building productive collaboration within the Community
- facilitating the agreement of shared achievement objectives
- supporting the professional growth of leaders and teachers in the Community
- offering leadership in the use of professional expertise across schools to meet shared achievement objectives in collaboration with other principals in the Community.

The full range of nationally agreed functions of the role is identified in Appendix 1 of these guidelines. There may be additional local functions agreed for the role which focus on achieving the shared achievement aims across the Community.

A Community or employing board may provide additional resourcing and recognition to enable other senior teachers to support the appointee in their work.

The role should be seen in a support and guidance role focussed on professional growth across the Community. The appointee will provide feedback to employing boards and the Community as a whole on teachers employed in the across community roles. They may also, at the request of the employing board, provide feedback of teachers in the within school role. In both cases (except for staff employed in their own school) they will not be making summative judgements of performance.

This role is not responsible for making appraisal, performance management or competency judgements in relation to principals and teachers in other schools within the Community. The role should always be seen as a support and guidance role, operating with other principals and senior leadership colleagues within a high trust relationship. Employing boards however may ask the person in the role for feedback as part of the appraisal cycle of those in the Community Teacher (across community) roles with whom they work.

Allocation of Community Leadership roles

Each approved Community will be entitled to allocate one Community Leadership role.

Page 14 of these guidelines will apply when a Community chooses to allocate leadership responsibility allowances in addition to the Community Leadership role.

The Secretary for Education may agree to alternative appointment arrangements for the role other than one principal from within the Community.

Resourcing for the Role (Salary and Time Allowances)

The employing board(s) will, on notification of an appointment to the role, receive an additional 0.4 FTTE staffing (the equivalent of 10 hours per week) to enable the appointee to fulfil the functions of the role.

Each role will generate \$1,000 per annum for the school to support Community-level induction and networking programmes.

The resourcing and salary allowance will be pro-rated in approved job share circumstances.

Where a Community allocates leadership responsibility allowances to senior leaders in support of the Community Leadership role:

- i) the total salary allowances (see page 1) shall not exceed \$30,000 per annum
- ii) the time allowances will be allocated to the employing board(s) of the school leader(s) appointed to the Community Leadership role.

Unless otherwise stated in the ASPCA the terms and conditions of appointment for the role will be in addition to the terms and conditions of principals covered by that Agreement.⁴

Use of the time allowance for those in the Leadership role

While the time allowance to support this role is 0.4FTTE (the equivalent of 10 hours per week) it is not expected that the appointee will necessarily be away from their school for two days each week. The employing board, in consultation with the appointee, will organise the way in which this time will be used through the year to enable the appointee to fulfil their role functions.

It is anticipated that in most cases this will involve the transfer of some senior management responsibilities to other teachers.

As examples only:

- there may be a reallocation of duties at senior management, middle management and classroom teacher level to transfer some in-school responsibilities to allow the principal to carry out the functions of the role. The 0.4 FTTE time allowance may be distributed across some or all of those teachers who are picking up duties which require time during the day to perform. Some of the transfer of duties from their substantive role within their own school may recognise that some of the Community related functions may be fulfilled out of normal school hours.
- the school may temporarily add a senior position to their management team to pick up duties transferred⁵ by the principal and use the 0.4 time allowance to employ an additional part-time teacher (or increase the hours of part-time teachers) to pick up classes which are transferred.
- part of the time allowance might be used to transfer duties as above and the remaining time could be used to release a middle or senior manager or those in a senior teacher role in the school to support the role by undertaking administration/co-ordination duties for the Community.

⁴ Or, if a senior teacher who is not a principal is appointed to the role, the applicable agreement

⁵ For example, the principal may transfer some duties to their Deputy Principal (DP) without a change in the latter's contact hours, with a proportion of the DPs duties transferred to the temporary senior manager position who is given reduced class contact. The 0.4 FTTE allowance is used to fund staffing to take the transferred classes.

- teachers who are reallocated duties by the employer as a consequence of the appointment of other teachers to the role will be entitled to an acting in a higher duty allowance to recognise those duties (see Appendix 3).

The re-organisation of the work is to be determined by the employer and principal(s) in the role, to best suit the operation of the Community and the organisational and management needs of their own school.

Having transferred some of their normal duties the person(s) in the role may:

- dedicate time during the week to spend in school on Community related matters
- dedicate some time in school time and some time out of school time each week for organisation of the Community
- take time as needed to work during any week on Community related matters
- take periods of time as needed during the term or during the year to work on Community related matters
- any combination or variation of the above in order to arrange their role-related time in a way which is suitable for the individual, the Community and the employing school.

Eligibility for Appointment to the Role

The employing board will have to ensure that the application prerequisites to apply for the role are met.

In order to be eligible to apply for the role an applicant must have:

- the agreement of the employing board to apply for the role
- current employment within the Community
- a current practising certificate
- recent experience as a senior leader
- met professional standards⁶ relevant to their current position.

In addition to these basic eligibility requirements there are a set of nationally agreed criteria for selection (see page 8 of these guidelines). Each Community may also establish its own local criteria in addition to these. Applicants will be advised of any local criteria.

Alternative appointments

Where a Community cannot select one principal from within the Community to the role, it can apply for approval from the Secretary for Education for alternatives (which may be subject to conditions). These alternative proposals could include:

- appointing more than one appointee to carry out the duties and functions of the role (where the Community Leadership allowances will be pro-rated between those in the role)
- appointing a senior manager/ teacher from within the Community who is not a principal (in which case the role-related allowances will apply in addition to the salary and allowances the teacher is entitled to under the Area School Teachers' Collective Agreement (ASTCA))

References in these guidelines to a '*principal in a Community Leadership role*', or to a '*Community Leadership role*' or to '*the role*' can be read as including these options.

A Community may, by agreement, also decide to allocate leadership responsibility allowances. *See page 14 of these guidelines.*

⁶ This will include principal's career structure criteria.

Terms and Conditions of Appointment to the Community Leadership Role

The role is for a fixed-term. There will be an initial term of two years (unless it is agreed that there will be a lesser term), subject to a maximum of one extension of up to two further years where the Community, employer and employee agree, and the independent adviser assigned to the Community affirms that the employee continues to meet the criteria for the role.

Reappointment to the role after the first two years does not require the Community to readvertise the position.

Unless otherwise stated in the ASPCA⁷ or in these guidelines, the terms and conditions of appointment for the role will be in addition to the terms and conditions of appointees covered by that Agreement.

It should be noted by the employer and potential applicants for the role that there is a limitation on the appointee's ability to take refreshment leave while they hold the role. That limitation is that:

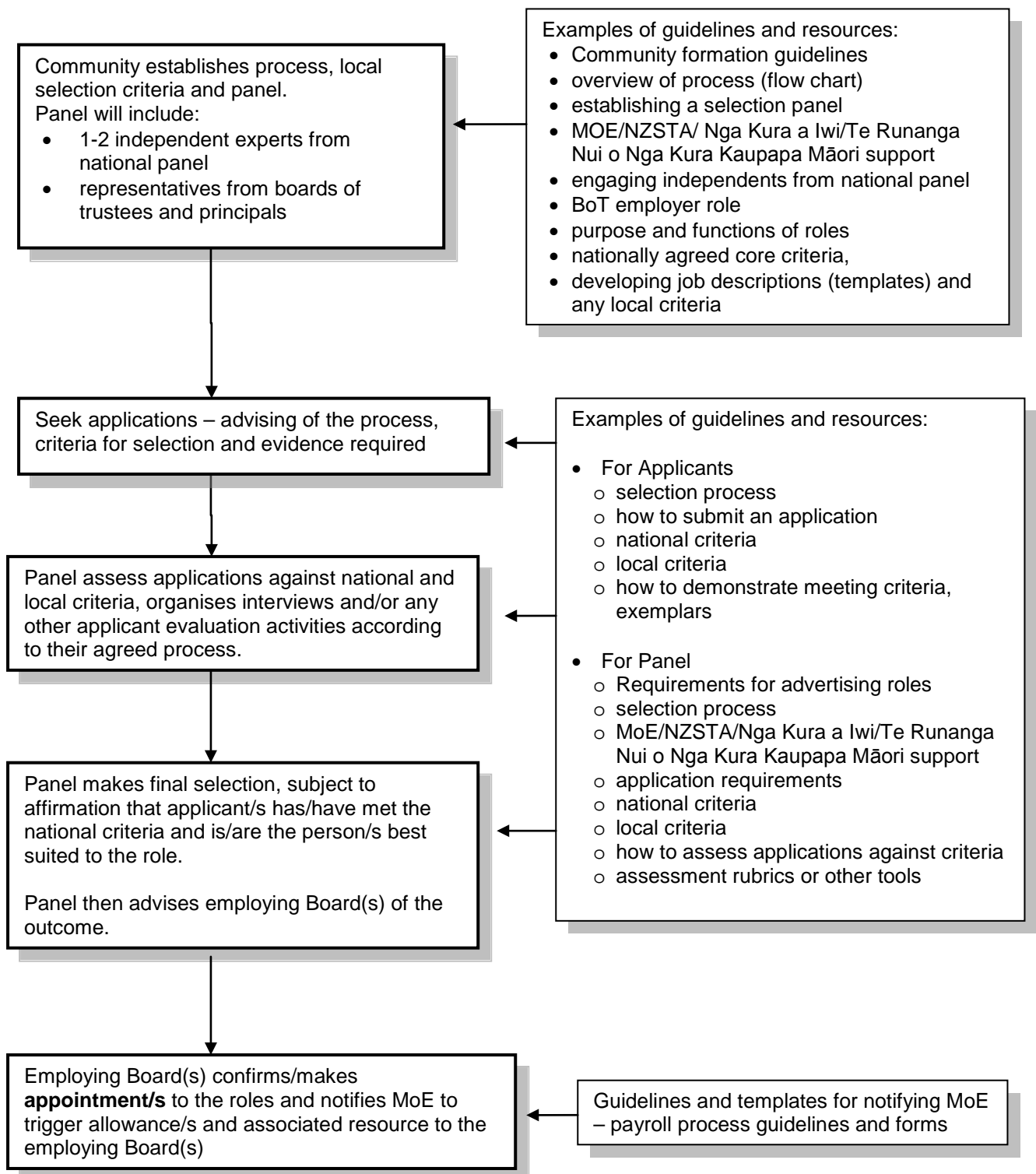
- they may not take refreshment leave of more than one term while in the role and
- an application for refreshment leave is made with the approval of the employing board, following a consideration of the needs of the wider Community.

Note: While in the role they may apply under normal provisions and without the above constraints for leave which is to begin following the end of their period in the role.

⁷ Or as stated in the ASTCA if the appointee is not a principal

Summary of appointment and appraisal processes

The following diagram outlines the agreed selection, appointment and appraisal process for the role. This does not apply to the reappointment process which is detailed on page 8.



Advertising, Selection and Appointment Process for the Community Leadership Role

Advertising the role

The trust and confidence of the boards, teaching and management staff across the Community in the person appointed is crucial to the success of this role.

All appointees to the role will be employees from within the Community.

The advertising process should:

- be open and transparent within the Community
- ensure that all principals in the Community are notified of the availability of the role, the eligibility requirements, the role description and the selection process.

Reappointment to the role at the end of a fixed-term

A Community may, at the end of the first fixed-term (in the role), elect to recommend that the incumbent be offered one further fixed-term of up to two years in the role if:

- the appointee still meets the criteria for selection; and
- they have met all relevant professional standards (and expectations) in the first fixed-term; and
- there is mutual agreement that to do so would be beneficial to the Community; and
- the employing board gives its approval.

The reappointment to the role at the end of the first fixed-term period will not require advertising within the Community. However, it will notify both its component schools and the Ministry that the reappointment has been made.

At the end of a second fixed-term appointment the role must be readvertised within the Community. The incumbent(s) will not be precluded from reapplying for the advertised role if their employing board gives approval.

Selection and appointment process

There will be a stewardship group⁸ established by the Community to oversee its activities. The group will establish a selection panel which will include at least one Independent Adviser drawn from the National Panel of Independent Advisers (National Panel).

It is the responsibility of the employing board, with advice from the selection panel, to ensure that the most suitable applicant, according to the criteria, is selected for appointment to the role.

It is important teaching staff and community as well as boards and principals in the Community are consulted in developing the selection process, in order to build confidence in the role.

⁸ 'Stewardship group' refers to the group designated by the Community to oversee its processes and progress.

National Criteria for selection to the Leadership Role

The national criteria⁹ for selection for the leadership role have been developed with the expectation that all appointees to the role will also continue to meet the Registered Teachers' Criteria and associated cultural competencies.¹⁰

NATIONAL CRITERIA Community Leadership role: PROFESSIONAL KNOWLEDGE IN PRACTICE - AKO	
FOCUS AREA	Applicant demonstrates successful practice and understanding of:
BICULTURAL KNOWLEDGE AND PRACTICE	<ul style="list-style-type: none"> • Implications and applications of the Treaty of Waitangi in New Zealand across a range of educational settings • Māori enjoying and achieving educational success as Māori • Leading collaboratively on strategic bicultural initiatives
PLANNING FOR SUCCESS	<ul style="list-style-type: none"> • Leading negotiations across a range of views on development of collaborative plans and evidence-based cycles of collective inquiry that have resulted in improved¹¹ outcomes for diverse (all) learners
EFFECTIVE TEACHING AND LEARNING	<ul style="list-style-type: none"> • Leading major change with colleagues using current and relevant research evidence to improve leadership and teaching capability to support every student to learn and achieve¹² in ways that recognise their identity, language and culture
PROFESSIONAL LEARNING	<ul style="list-style-type: none"> • Using a range of evidence to collaboratively identify professional learning strengths and needs of self and others and to monitor progress towards goals • Leading collaborative professional learning approaches that improve outcomes for diverse (all) learners

NATIONAL CRITERIA Community Leadership role : PROFESSIONAL RELATIONSHIPS, VALUES AND ENGAGEMENT – MAHI TAHI	
FOCUS AREA	Applicant demonstrates successful practice and understanding of:
VALUES	<ul style="list-style-type: none"> • Respecting and valuing the culture, knowledge and expertise of others • Taking agency for own professional development to improve teaching and learning
RELATIONSHIPS	<ul style="list-style-type: none"> • Being open to collaborative learning and constructive problem-solving • Building and maintaining relationships of challenge, trust and respect
ENGAGEMENT	<ul style="list-style-type: none"> • Leading and sustaining educationally powerful connections within the school and across the Community and its communities to develop and realise shared goals that lead to improved student outcomes

The Community may also develop local selection criteria to supplement the national criteria. Applicants will be advised of any local criteria.

⁹ The criteria in the ASPCA and these guidelines were developed in 2014 by the Professional Standards Writing Group as the criteria for Communities of Schools. They are the basis for criteria for the appointment of area school principals to the Community Leadership role. This is subject to any changes resulting from a review process for area schools. NZEI and the Ministry of Education have an agreement to review the criteria as part of the primary collective agreement variations agreed in 2015.

For clarity, any proposal which might arise from that review to change the ASPCA selection and appointment criteria would be subject to agreement by the MoE, PPTA and NZEI and would also require an agreement to ratify the change by NZEI and PPTA principal members in area schools. Employers in area schools are to use the criteria in these guidelines until there is a change to the ASPCA.

¹⁰ This will include the principal's career structure criteria.

¹¹ 'Improve'/'improved' should be read as consistent with the general intent to support system-wide improvement and the BES meaning of 'improvement' as "optimising ongoing educational improvement in valued outcomes for diverse (all) learners with a priority for accelerated improvement for learners who have been underserved in their education or disadvantaged".

¹² 'Achieve' should be understood to mean valued outcomes as set out in The New Zealand Curriculum and/or Te Marautanga o Aotearoa and/or Te Aho Matua o ngā Kura Kaupapa Māori o Aotearoa and/or Te Piko o te Mahuri including student achievement.

Assessment of applicants against National Criteria

Applicants will be assessed on the basis of the evidence of practice and understanding that they provide (see below). An adviser from the National Panel will assist the Community in making the selection.

In addition to considering the range of evidence submitted by the applicant for the role the independent adviser and the selection panel could undertake a visit to the applicant's school to inform their assessment.

The following evidence will be needed for assessment.

EVIDENCE TO SUPPORT ASSESSMENT: Community Leadership role

- Application and CV in the format required
- Evidence of values, knowledge and capabilities in relation to national criteria (and local criteria if required)
- Statement of how Community focus will be approached and evidence of expertise
- Referees' reports
- Evidence from any school visits made by independent advisor/selection panel
- Evidence in the public domain such as ERO reports, school websites, Education Counts data
- Other evidence deemed relevant by the selection panel
- Applicants might also provide
 - School charter and strategic plan
 - Principals' reports to boards of trustees

Evaluation of the evidence in relation to the national criteria

An independent adviser from the National Panel will sit on each Community's selection panel to evaluate applicants against the national criteria for the role. The methods of evaluation and how the judgements are made in relation to the national criteria will be developed by the National Panel.

Feedback Mechanism

The feedback mechanism for applicants will include feedback about the national criteria (and local criteria where relevant) against which they have been considered and related to the evidence they have produced in support of their application. This should happen for all applicants whether the applicant meets the criteria or not and whether they are successful in appointment to the role or not. For successful applicants, this feedback should be used in formulating a development plan for appraisal against the professional standards for the role.

Tools and resources to support applicants

- criteria (national and local) and indication of relevant evidence expected to support application
- assessment process, including process for interviews and any other methods to evaluate applicants
- advice on nominating referees
- information about materials available.

Appointments process

The selection panel select the person but the employing board is then responsible for the formal appointment of the successful candidate to the role and for all matters relating to the performance of the appointee in their role, as well as for all matters relating to the performance of their existing role in their school.

Where a Community has been unable to appoint anyone to the role it will retain the entitlement to the resourcing for the position until an appointment is made.

Support for the Role

The employing board(s) should consider support for the appointee to attend local, regional or national meetings of those in the role and appropriate professional learning opportunities.

Where possible the non-employing schools in the Community may consider providing the following support for the role:

- access to an appropriate work space
- access to the school's across community teachers
- access to each school's timetable and principal's availability
- access to appropriate student achievement information to support the implementation of the Community's achievement plan
- a designated contact person.

Induction and networking support and professional development for the role

PPTA, NZEI, Ministry and NZSTA recognise the importance of induction for the role. There is to be a collaborative and integrated approach for the appointments made to these roles. The importance of networking opportunities for the role is also recognised and development of this at regional and community level will be supported by PPTA, NZEI, the Ministry and NZSTA.

Each role will generate \$1,000 per annum to the employing school, which is to be used to support Community-level induction and networking programmes relevant to the role.

Those in the role are encouraged to participate in training days, network/cluster groups, and relevant professional learning opportunities.

The employing board and the person in the role should plan and agree a process of induction and networking and an appropriate programme of professional development. This should take into account the relevance to the role and the professional development needs of the appointee in the context of the Community achievement plan.

Appraisal against professional standards

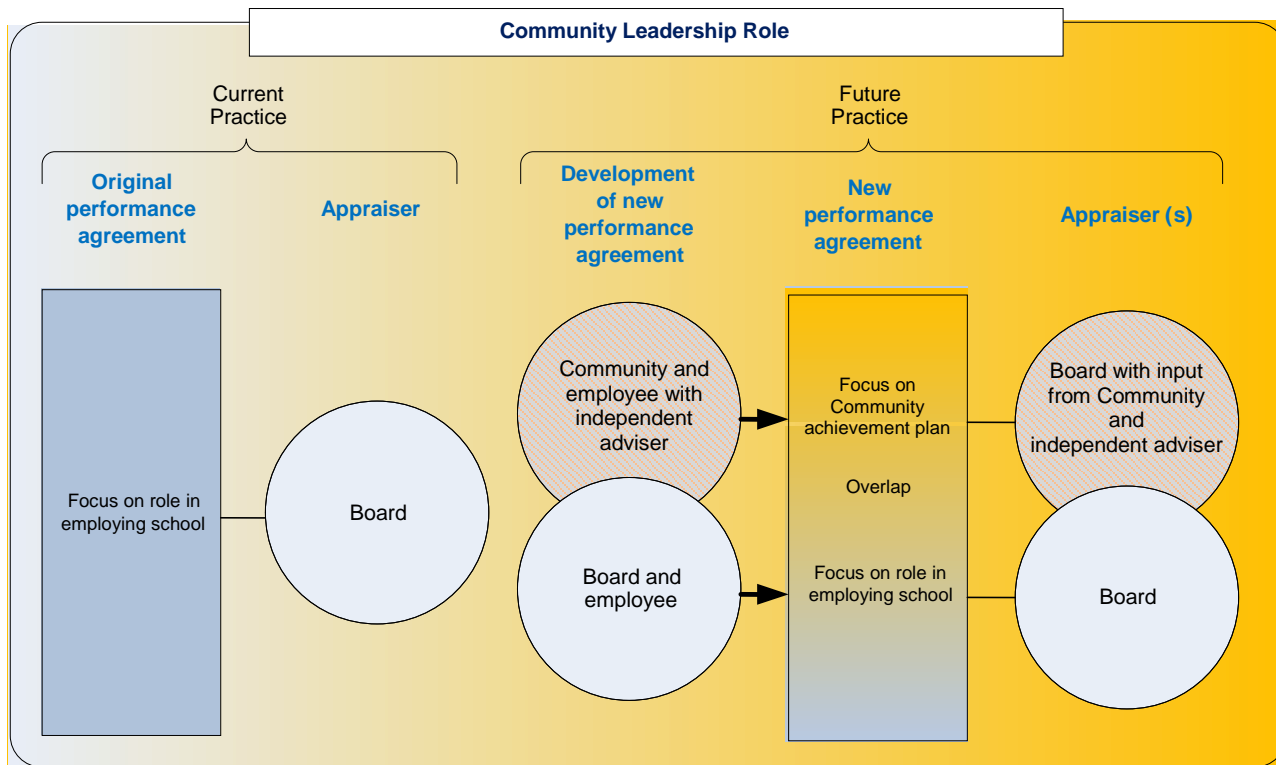
The person(s) in the role will be assessed by the employing board against the national criteria for selection and the expectations agreed for the role in relation to the Community plan. When the professional standards for the role are developed they will be used for appraisal.

The standards are still to be finalised . They will build on the framework developed by a Professional Standards Writing Group established by the IES Working Party, which is shown in Appendix 2.

Until the professional standards are finalised the role can be appraised using the selection criteria.

Alignment with existing performance review process

The appraisal process is intended to be integrated with, rather than additional to, the school's normal appraisal cycle/processes and should not increase the overall appraisal load on the person in the role. This is illustrated below.



The person in the role would provide input into developing the Community related expectations for the role that will be the subject of appraisal before the appraisal cycle begins.

It is expected that the Community and the independent adviser would be involved in order to support the employing board to develop the new Community focus within the performance agreement.

The appraisal remains the responsibility of the employing board.

The appraisal will consider the current role and the new functions associated with the person in the role. The board may seek input to the appraisal in relation to the Community functions as appropriate. It should be incorporated into the school's normal appraisal cycle.

In respect to the components that relate to Community functions, the board will seek input from the independent adviser and from the Community when appraising the holder of the role on those functions which are part of the role.

Where appraisal components are common to both the principal's core role and to the role an integrated appraisal would take place using evidence from wherever is appropriate. NZSTA and PPTA have prepared further agreed advice on good practice in appraisal of those with these roles. [[Guidelines for appraising Community of Learning \(CoL\) Leadership and Teacher Roles](#)]

Disestablishment of a Leadership role

An appointee to the role will lose the role allowance in any of the following circumstances:

- where the fixed term of the appointment to the role ends
- where the employing board, in consultation with the Community, accepts the voluntarily relinquishment of the role (from the date the relinquishment takes effect)
- when they cease to be employed in their current in-school role by the school that appointed them to the role

- when the employing board becomes ineligible to make the allowance available because it withdraws from the Community¹³
- when the employing board becomes ineligible to make the allowance available because of the disestablishment of the Community.

The provisions applying when a person ceases to hold the role are to be found in the ASPCA in the following clauses:

Reason for loss	Provision/ Clauses
At the end of a fixed-term appointment period	N/A – normal end of employment processes
On voluntarily relinquishing the role	N/A - normal end of employment processes
On ceasing to be employed in the appointing school	N/A - normal end of employment processes
The withdrawal of the employing school from the Community	3.9.11 (d)
The disestablishment of the Community	3.9.11 (d)

Note: The removal of the Community Leadership allowances and any associated Higher Duties Allowances will not trigger a CAPNA process in the employing school.

Process for Resourcing the Role – Making an Application

Appointments to the role may be made at any time.

An application will need to be completed by the employing board informing the Ministry the role has been filled. It will give the necessary details about the appointee. Once the application is approved this will trigger school resourcing, release time and the allowance to be paid to the appointee. This will be set up for the period of the fixed-term.

If at the end of the first fixed-term, a further fixed-term of appointment is agreed, the Ministry will need to be notified to ensure the school resourcing, allowance and release time continue.

The Ministry must be notified when the appointee is no longer eligible to hold the role, this would include:

- where the appointee voluntarily relinquishes the role
- when the appointee ceases to be employed in their current in-school role by the school that appointed them to the role
- when the employing board becomes ineligible to make the allowance available because it withdraws from the Community
- when the employing board becomes ineligible to make the allowance available because of the disestablishment of the Community.

¹³ A school would need to give notice of an intention to withdraw no later than the end of term 2 to allow for resourcing adjustments and disestablishment of role processes.

Leadership Responsibility Allowances

The provisions elsewhere in this guide applying to the Community Leadership Role do not apply to those in receipt of the leadership responsibility allowance.

A Community may allocate leadership responsibility allowance(s) to up to two other principals in the Community at any one time.

If leadership responsibility allowance(s) are allocated then the allowance for the Community Leadership role will be \$25,000.

Where a community allocates leadership responsibility allowance(s) each principal receiving the allowance would be entitled to receive payment of \$2,500 per annum.

The employing board(s) will not receive a time allowance, travel funding, or additional administrative funding for those allocated this allowance.

Allocation of these responsibility allowances is not subject to the criteria set out for the leadership role. A principal would be selected on the basis of his/her ability to provide the specific expertise required to support the Community's shared achievement plan. The specific responsibilities and the expected time commitments would be agreed by the principal(s) and the Community.

The allowance is paid for a fixed period of up to two years, the period determined by the Community according to its shared achievement plan and subject to the agreement of the principal and the employing board.

The appraisal process for those in receipt of this allowance is to be determined by the employing board in consultation with the Community.

The allowance may be suspended by the employing board where the principal is undergoing competency processes.

The allowance would cease to be payable where:

- the principal ceases to be employed as a principal at that school; or
- with the agreement of the employing board, in consultation with the Community of Learning, the principal voluntarily relinquishes the role; or
- the fixed period of the allowance ends, regardless of whether the principal remains employed at that school; or
- the board becomes ineligible to make the allowance available¹⁴.

Appendix 1 Functions of the Leadership Role

Community Leadership Role	
Purposes	Functions
<p>Offering leadership in building productive collaboration within Communities.</p> <p>Building relationships with ECE and tertiary to strengthen the transition of students, and to better support student achievement.</p>	<ul style="list-style-type: none"> • establish strong links, through the Principal or Tumuaki, with each school and kura in the Community • identify, with leaders within the Community, any specialist expertise needed to support: <ul style="list-style-type: none"> – the development of a shared culture of collaboration – responsiveness to cultures within the Community • facilitate agreement within the Community about the structures and processes that will be used to: <ul style="list-style-type: none"> – manage and coordinate (resources and activities) – make Community's decisions – develop cohesiveness amongst all involved – strengthen participation of students, parents, whānau and wider community – promote student achievement and well-being • use Community's achievement plan to establish clarity of roles, responsibilities and accountabilities between schools and the Community, including respective responsibilities for representing the Community as a whole and in relation to the community plan in each school and kura • work with school and kura leaders to ensure the coordination of the activities of the schools or kura in meeting the objectives of their shared achievement plan • promote collective responsibility for student achievement and well-being within schools and kura and across the Community.
Facilitating the agreement of shared achievement objectives.	<ul style="list-style-type: none"> • support school and kura leaders to identify potential shared long-term and short-term achievement objectives • facilitate with school and kura leaders and boards the development and implementation of the agreed shared achievement plan • offer advice to school and kura leaders within the Community to support the objectives of the plan • together with school and kura leaders and teachers identify the knowledge and skills that teachers and leaders need in each school and kura and across the Community in order to meet the needs of students in relation to the shared achievement objective • facilitate planning, with the other school and kura leaders in the community, to strategically allocate the resources of teaching expertise and Inquiry Time • coordinate the activities of the schools and kura in meeting the objectives of the plan • work with school and kura leaders to develop a shared approach to reporting on progress • report on overall progress on the achievement plan.
Supporting the professional growth of leaders and teachers.	<ul style="list-style-type: none"> • facilitate agreement among school and kura leaders about the design and approaches to the professional learning and development that will develop the new skills and knowledge that is needed, in particular the contributions from Community (across community) Teachers and Community (within school) teachers • liaise with school and kura leaders on matters relating to the use and management of Role B and Role C teachers and Inquiry Time.
Offering leadership in the use of professional expertise across schools to meet shared achievement objectives in collaboration with other principals in the community.	<ul style="list-style-type: none"> • confirm, together with school and kura leaders and teachers, expertise that will be drawn from within the Community in order to develop the knowledge and skills of teachers to reach shared objectives • work with school and kura leaders and boards in the Community in the selection process for Community (across community) teachers and Community (within school) teachers, from within the Community, with external advice as appropriate • participate with others in the learning and development of teachers and leaders.

Additional local functions may be added which do not conflict with the nationally agreed functions

Appendix 2 Draft professional standards framework

The following Professional Standards Framework has two domain areas, seven focus areas and broad content standards under each, as appropriate to each of the three new roles. This high level standards framework can be reviewed and further developed to provide greater specificity around the elements of effective practice applicable to each role in the context of the Writing Group's stage two work (full professional standards).

It is important to note that this framework contains broad content standards only. These will be reviewed and developed further in the context of writing full professional standards in stage two. This will entail determining what further levels of detail are required for the standards.

In the context of this later work, it is suggested that it would be useful to develop a matrix that links the full professional standards to the RTC's, in a similar way to how Tātaiako has been linked to the RTC's. Cultural competencies for the teachers of Pasifika learners are currently being developed. It is assumed that they would be linked to the RTC's in the same way as Tātaiako.

PROFESSIONAL STANDARDS FRAMEWORK Community Leadership role: PROFESSIONAL KNOWLEDGE IN PRACTICE - AKO	
STANDARDS	
Bicultural knowledge and practice	Across a Community, leads and develops expertise in leadership and teaching in bicultural and/or bilingual Aotearoa New Zealand to achieve the strategic direction to support improved* outcomes for Māori students.
Planning for Success	Coordinates and leads collective evidence-based inquiry processes to plan, implement and review effectiveness in progressing Community goals to improve* outcomes for diverse (all) learners.
Effective teaching and learning	Leads strategic change across the Community that strengthens leadership and teaching capability consistent with the current and relevant research evidence to support the learning and achievement** of every student in ways that recognise their identity, language and culture.
Professional Learning	Works responsively with colleagues, across the Community, to identify leaders' and teachers' professional learning strengths and needs using a range of evidence, and works collaboratively to develop their capabilities to improve* leadership, teaching, and learning outcomes for diverse (all) learners, within the context of Community goals.

STANDARDS FRAMEWORK Community Leadership role:- PROFESSIONAL RELATIONSHIPS, VALUES AND ENGAGEMENT - MAHI TAHI	
STANDARDS	
Values	Is open-minded, respects and values the culture, knowledge and expertise of others, shows a willingness to learn and understands their own agency in promoting teaching and learning for all.
Relationships	Demonstrates openness to learning and constructive problem-solving to build and maintain relationships of challenge, trust and respect within and across the Community and its home/iwi communities, and beyond the Community.
Engagement	Activates and develops educationally powerful connections towards shared goals across the Community and its communities, and beyond the Community.

*'Improve' / 'improved' should be read as consistent with the general intent to support system-wide improvement and the BES meaning of 'improvement' as *“optimising ongoing educational improvement in valued outcomes for diverse (all) learners with a priority for accelerated improvement for learners who have been underserved in their education or disadvantaged”*.

**'Achievement' should be understood to mean valued outcomes as set out in *The New Zealand Curriculum* and/or *Te Marautanga o Aotearoa* and/or *Te Aho Matua o ngā Kura Kaupapa Māori o Aotearoa* and/or *Te Piko o te Mahuri* including student achievement.

Appendix 3 ASPCA variation clauses

3.9 Allowance for Community Leadership role and the recognition of other leadership responsibilities

- 1 Each Community will be entitled to recruit a Community Leadership role (“**the role**”) from within the Community, and be entitled to allocate an allowance to the principal undertaking that role.
- 2 The following are two (2) approved arrangements for the appointment of an area school principal to a Community Leadership role within a Community that has an area school(s):
 - (a) One principal appointed to the Community Leadership role who is paid an allowance of \$30,000 per annum; or
 - (b) (i). One principal appointed to the Community Leadership role who is paid an allowance of \$25,000 per annum; and
(ii) Up to two principals appointed to undertake other leadership responsibilities, defined in substance and time by the Community's shared achievement plan, who are each entitled to receive an allowance of \$2,500 per annum. A principal will be selected on the basis of his/her ability to provide the specific expertise required.
- 3 Each appointment to the Community Leadership role is subject to an agreed selection process and criteria (affirmed by an external professional adviser).
- 4 The allocation of other leadership responsibilities to a principal (or principals) is defined in substance and time by the Community's shared achievement plan.
- 5 The period of the appointment for the Community Leadership role or for principal(s) allocated other leadership responsibilities will be determined by the Community according to its shared achievement plan, subject to the agreement of the principal to be appointed and their employing board. The period of the appointment shall be for a fixed period of up to two (2) years, subject to clauses 3.9.6, 3.9.8, 3.9.10 and 3.9.11 below.
- 6 The appointment of a principal to the role outlined in clause 3.9.1 may be renewed by the employing board for a maximum of one (1) further period of up to two (2) years, subject to clauses 3.9.8, 3.9.10 and 3.9.11 below, the agreement of the principal and employing board, and any conditions set by the Secretary under clause 3.9.7 below.

Note that in both arrangements this is in addition to other remuneration, including career structure payments.

- 7 Where a Community is unable to make an appointment to the Community Leadership role from the existing principals from within the Community, the Secretary for Education may agree to alternative appointment arrangements other than those arrangements outlined in clause 3.9.2 above. This may result in alternative arrangements for the payment of the allowance(s) outlined in clause 3.9.2 above and for the provision of the time allowance outlined in 3.9.9 below. This approval may be subject to conditions.

- 8 Where an acting appointment to the Community Leadership role becomes necessary, the allowance, or part thereof as appropriate, will be payable to the appointee(s) undertaking that acting role.
- 9 The employing board will receive a 0.4 FTTE time allowance for the period of the appointment to enable the functions of the Community Leadership role to be fulfilled. For clarity, this does not apply in respect of principals allocated other leadership responsibilities.
- 10 The allowance for the Community Leadership role or for principals allocated other leadership responsibilities may be suspended by the employing board where the principal is undergoing competency processes as outlined in clause 6.5 and/or disciplinary processes as outlined in clause 6.2.
- 11 The allowance for the Community Leadership role or for principal(s) allocated other leadership responsibilities will cease to be payable in the following circumstances:
 - (a) where the principal ceases to be employed as a principal at that school; or
 - (b) where, with the agreement of the employing board, in consultation with the Community, the principal voluntarily relinquishes the role; or
 - (c) where the fixed period of the allowance ends, regardless of whether the principal remains employed at the school; or
 - (d) where the board becomes ineligible to make the allowance available (In such circumstances the principal will be provided with three months' notice, except where there is a lesser period due to the expiry of the fixed term).

Consequential Changes to Existing Clauses

Amend the Area Schools High Priority Principals Allowance

3.6

3.6.1 to 3.6.5 no change

New 3.6.6 A principal in receipt of the Principal Recruitment Allowance is not entitled to receive the Area Schools High Priority Principals Allowance at the same time.

Amend Leave

5.1.3 No change

Note 1: *the maximum refreshment leave to which a principal in receipt of the allowance for the Community Leadership role is entitled is one school term. Any request for refreshment leave will not be granted unless it has the support of their employing board which shall first consider the needs of the wider Community.*

Note 2: *a principal in receipt of the Principal Recruitment Allowance is limited to Refreshment Leave of a maximum of one school term. The Principal Recruitment Allowance will not be payable in this period of leave.*

Amend Schedule C Transfers and Removals

1 and 2 no change

New 3 Area school principals in receipt of the Principal Recruitment Allowance should note the following:

- Where a principal has the approval of the Secretary for Education to receive the Principal Recruitment Allowance s/he shall be eligible for removal expenses when moving to the school where the allowance is payable, provided the appointment involves a shift to another housing district.
- A principal in receipt of the Principal Recruitment Allowance shall also be eligible for removal expenses when moving from the school after completing a minimum of three (3) years' continuous service at the school. Eligibility is subject to the principal transferring directly to another state or state integrated school as a principal or teacher in a permanent position or in a long term reliever appointment of at least one year and that the transfer involves a shift to another housing district.

Appendix 4 ASTCA clauses

Higher Duties allowances (ASTCA)

3.11 Acting or Relieving Principals

3.11.1 no change

3.11.2 no change

3.11.3 When a permanent teacher(s) relieves in the position of principal in the same school because the principal has been released to undertake the functions of the Community Leadership role they shall be paid an allowance from the date that they began the additional functions provided that:

- (a) they will be undertaking the additional functions for a cumulative period of more than two weeks; and
- (b) the payment shall be an allowance representing the difference between the teacher's salary and the minimum rate applicable to the principal's position but shall not be less than the rate of salary in the teacher's own permanent position; and
- (c) as the teacher(s) is not undertaking the whole of the principal's role, the allowance will be pro-rated provided the payment(s) to the teacher, or teachers in combination, do not exceed the total allowance payable for the portion of the time the principal is undertaking the Community Leadership role.

3.12 Acting in a Higher Position (other than as Principal)

3.12.1 no change

3.12.2 no change

3.12.3 no change

3.12.4 When as a consequence of an appointment of a teacher to a Community role the employer reallocates duties to a teacher or teachers then:

- (a) subject to (c) and (d) below, the higher duties allowance shall be paid from the date the duties are transferred.
- (b) the higher duties allowance may be paid to both permanent and fixed-term teachers.
- (c) the qualifying period outlined in clauses 3.12.3(a) and (b) shall not apply.
- (d) for each teacher to whom duties are to be transferred, the employer shall identify either:
 - (i) the number of hours per week being transferred on a continuous basis. In these cases the higher duties allowance shall be paid fortnightly, calculated as the proportion of the twenty-five (25) timetabled hours transferred each week; or
 - (ii) the total number of hours being transferred within each term when the duties are not performed on a continuous basis. In these cases a lump sum shall be paid at the end of each school term. The FTTE will be

calculated as total hours per term divided by 950 (inclusive of holiday pay).

- (e) the rate of the higher duties allowance shall be calculated in accordance with clauses 3.12.1, 3.12.2 and 3.12.3 (c) of the ASTCA.